



## IRONWOOD BROKERS & INSURANCE MARKETING QUICK START AGENCY PROFILE

Date: \_\_\_\_\_ Type of Agency: (Check One) \_\_\_ Sole Proprietorship \_\_\_ Partnership \_\_\_ Corporation \_\_\_

Agency Name \_\_\_\_\_

Owner: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Mngr/Key Contact \_\_\_\_\_ E-Mail: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Web: \_\_\_\_\_

How Long in Business: \_\_\_\_\_ How Long at Location: \_\_\_\_\_ # Employees \_\_\_\_\_

Total Agency Volume: \$ \_\_\_\_\_ Total Worker's Comp Volume: \$ \_\_\_\_\_

State(s) of operation \_\_\_\_\_ Type/Niche Business \_\_\_\_\_

Carriers \_\_\_\_\_

Organizations \_\_\_\_\_

E&O Carrier \_\_\_\_\_ Birthday \_\_\_\_\_

Special Instructions \_\_\_\_\_

The above information is for the use of Ironwood Brokers & Insurance Marketing, Inc. and may be used to obtain additional research for any credit and/or business history on the above as deemed appropriate by Ironwood Brokers and Insurance Marketing, Inc. The above information is truthful and accurate. The Quick Start Agency Profile is used to get a Broker set up quickly and provide quotations. Upon first binding broker will need to complete a Broker Agreement and complete a w-9 form.

Signature: \_\_\_\_\_ Name of Individual: \_\_\_\_\_

Title: \_\_\_\_\_ Date: \_\_\_\_\_

*Ironwood Brokers & Insurance Marketing, v: 3/2007*

### **Ironwood Brokers & Insurance Marketing**

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